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山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

**OVERSEAS REGULATORY ANNOUNCEMENT AND
INSIDE INFORMATION**

This announcement is made pursuant to Rule 13.10B and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Company published the “Announcement on Suspension of Trading In Relation To Major Event ” dated 11 April 2016 on the website of Shenzhen Stock Exchange. The following is a translation of the official announcement solely for the purpose of providing information.

By order of the Board
Shandong Chenming Paper Holdings Limited
Chen Hongguo
Chairman

Shandong, PRC
11 April 2016

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Yin Tongyuan, Mr. Li Feng, Mr. Geng Guanglin, Mr. Hou Huancai and Mr. Zhou Shaohua, the non-executive Directors are Mr. Wang Xiaoqun and Ms. Yang Guihua, and the independent non-executive Directors are Mr. Wang Aiguo, Mr. Zhang Zhiyuan, Ms. Zhang Hong and Ms. Pan Ailing.

** For identification purposes only*

Stock abbreviation:
Chenming Paper, Chenming B

Stock code:
000488 200488

Announcement No.:
2016-039

Shandong Chenming Paper Holdings Limited
Announcement on Suspension of Trading In Relation To Major Event

The Company and all members of its board of directors (the “Board”) hereby warrant the truthfulness, accuracy and completeness of the contents of information disclosure, which do not contain any false information, misleading statements or material omissions.

As the Company proposes non-public issue of shares which is subject to uncertainties and requires further discussion and decision-making process, in accordance to relevant rules under the Rules Governing Listing of Stocks on Shenzhen Stock Exchange, the Company has applied to Shenzhen Stock Exchange for the suspension of trading in the shares of Chenming Paper and Chenming B (stock code: 000488 and 200488) with effect from the opening of morning trading session on Monday, 11 April 2016 in order to ensure fair disclosure of information, safeguard the interests of investors and avoid unusual movements in the share prices of the Company. Trading is expected to be resumed on Monday, 18 April 2016.

The designated media for information disclosure of the Company included Securities Times, China Securities Journal, Shanghai Securities News, Securities Daily, Hong Kong Commercial Daily and CNINFO (www.cninfo.com.cn). All information regarding the Company on the aforesaid designated media shall prevail. Investor shall take note of any further announcement to be made by the Company and associated investment risks.

Notice is hereby given.

Board of Shandong Chenming Paper Holdings Limited
11 April 2016